

For the year Jan. 1-Dec. 31, 2011, or other tax year beginning \_\_\_\_\_, 2011, ending \_\_\_\_\_, 20. See separate instructions.

Your first name and initial: **RAFAEL E** Last name: **CRUZ** Your social security number: [REDACTED]

If a joint return, spouse's first name and initial: **HEIDI S** Last name: **CRUZ** Spouse's social security number: [REDACTED]

Home address (number and street). If you have a P.O. box, see instructions. [REDACTED] Apt. no. [REDACTED]

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below. **HOUSTON, TX 77019**

Foreign country name \_\_\_\_\_ Foreign province/country \_\_\_\_\_ Foreign postal code \_\_\_\_\_

You  Spouse

**Filing Status**

1  Single  
 2  Married filing jointly (even if only one had income)  
 3  Married filing separately. Enter spouse's SSN above and full name here. \_\_\_\_\_  
 4  Head of household (with qualifying person). If the qualifying person is a child but not your dependent, enter this child's name here. \_\_\_\_\_  
 5  Qualifying widow(er) with dependent child

**Exemptions**

6a  Yourself. If someone can claim you as a dependent, do not check box 6a  
 b  Spouse

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) <input checked="" type="checkbox"/> If child under age 17 qualifying for child tax credit
CAROLINE C	CRUZ	[REDACTED]	DAUGHTER	<input checked="" type="checkbox"/>
CATHERINE C	CRUZ	[REDACTED]	DAUGHTER	<input checked="" type="checkbox"/>

Boxes checked on 6a and 6b: **2**  
 No. of children on 6c who:  
 • lived with you: **2**  
 • did not live with you due to divorce or separation (see instructions): \_\_\_\_\_  
 Dependents on 6c not entered above: \_\_\_\_\_  
 Add numbers on lines above: **4**

d Total number of exemptions claimed: **4**

**Income**

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	492,855.
8a	Taxable interest. Attach Schedule B if required	8a	589.
b	Tax-exempt interest. Do not include on line 8a	8b	9,450.
9a	Ordinary dividends. Attach Schedule B if required	9a	10,642.
b	Qualified dividends	9b	9,187.
10	Taxable refunds, credits, or offsets of state and local income taxes	10	5,917.
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	13	134,151.
14	Other gains or (losses). Attach Form 4797	14	
15a	IRA distributions	15a	
b	Taxable amount	15b	
16a	Pensions and annuities	16a	
b	Taxable amount	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	1,168,888.
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Social security benefits	20a	
b	Taxable amount	20b	
21	Other income. List type and amount: <b>SEE STATEMENT 1</b>	21	1,000.
22	Combine the amounts in the far right column for lines 7 through 21. This is your total income	22	1,814,042.

**Adjusted Gross Income**

23	Educator expenses	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
25	Health savings account deduction. Attach Form 8889	25	3,000.
26	Moving expenses. Attach Form 3903	26	
27	Deductible part of self-employment tax. Attach Schedule SE	27	24,983.
28	Self-employed SEP, SIMPLE, and qualified plans	28	49,000.
29	Self-employed health insurance deduction	29	6,032.
30	Penalty on early withdrawal of savings	30	
31a	Alimony paid	31a	
b	Recipient's SSN		
32	IRA deduction	32	
33	Student loan interest deduction	33	
34	Tuition and fees. Attach Form 8917	34	
35	Domestic production activities deduction. Attach Form 8903	35	
36	Add lines 23 through 35	36	83,015.
37	Subtract line 36 from line 22. This is your adjusted gross income	37	1,731,027.

<b>Tax and Credits</b>	38	Amount from line 37 (adjusted gross income)	38	1,731,027.
	39a	Check <input type="checkbox"/> You were born before January 2, 1947, <input type="checkbox"/> Blind. <input type="checkbox"/> Spouse was born before January 2, 1947, <input type="checkbox"/> Blind. Total boxes checked <input type="checkbox"/> 39a		
	b	If your spouse itemizes on a separate return or you were a dual-status alien, check here <input type="checkbox"/> 39b		
	40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	135,967.
	41	Subtract line 40 from line 38	41	1,595,060.
	42	Exemptions. Multiply \$3,700 by the number on line 6d	42	14,800.
	43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	1,580,260.
	44	Tax. Check if any from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972 c <input type="checkbox"/> 962 election	44	494,974.
	45	Alternative minimum tax. Attach Form 6251	45	0.
	46	Add lines 44 and 45	46	494,974.
	47	Foreign tax credit. Attach Form 1116 if required	47	
	48	Credit for child and dependent care expenses. Attach Form 2441	48	
	49	Education credits from Form 8863, line 23	49	
	50	Retirement savings contributions credit. Attach Form 8880	50	
	51	Child tax credit (see instructions)	51	
	52	Residential energy credits. Attach Form 5695	52	
	53	Other credits from Form: a <input checked="" type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/>	53	965.
	54	Add lines 47 through 53. These are your total credits	54	965.
	55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0-	55	494,009.
<b>Other Taxes</b>	56	Self-employment tax. Attach Schedule SE	56	47,831.
	57	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	57	
	58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
	59a	Household employment taxes from Schedule H	59a	22,856.
	b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
	60	Other taxes. Enter code(s) from instructions	60	
	61	Add lines 55 through 60. This is your total tax	61	564,696.
<b>Payments</b>	62	Federal income tax withheld from Forms W-2 and 1099	62	139,289.
	63	2011 estimated tax payments and amount applied from 2010 return	63	456,567.
	64a	Earned income credit (EIC)	64a	
	b	Nontaxable combat pay election <input type="checkbox"/> 64b		
	65	Additional child tax credit. Attach Form 8812	65	
	66	American opportunity credit from Form 8863, line 14	66	
	67	First-time homebuyer credit from Form 5405, line 10	67	
	68	Amount paid with request for extension to file	68	45,000.
	69	Excess social security and tier 1 RRTA tax withheld	69	
	70	Credit for federal tax on fuels. Attach Form 4136	70	
	71	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> 8839 c <input type="checkbox"/> 8801 d <input type="checkbox"/> 8885	71	
	72	Add lines 62, 63, 64a, and 65 through 71. These are your total payments	72	640,856.
<b>Refund</b>	73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid	73	76,160.
	74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	74a	
	b	Routing number <input type="text"/> Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings Account number <input type="text"/>		
	75	Amount of line 73 you want applied to your 2012 estimated tax	75	76,102.
<b>Amount You Owe</b>	76	Amount you owe. Subtract line 72 from line 61. For details on how to pay, see instructions	76	
	77	Estimated tax penalty (see instructions)	77	58.

**Third Party Designee** Do you want to allow another person to discuss this return with the IRS (see instructions)?  Yes. Complete below.  No

Designee's name **KAREN JONES, CPA** Phone no **512-472-0795** Personal identification number (PIN)

**Sign Here** Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number
<b>[Signature]</b>		<b>ATTORNEY</b>	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here
<b>[Signature]</b>		<b>DIRECTOR</b>	

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
<b>KAREN JONES, CPA</b>	<b>[Signature]</b>			
Firm's name <b>MEADOR &amp; JONES, LLP</b>	Firm's address <b>2414 EXPOSITION BLVD, SUITE BC-230 AUSTIN, TX 78703</b>	Firm's EIN <b>[Redacted]</b>	Phone no <b>512-472-0795</b>	