Form **1040** Department of the Treasury — Internal Revenue Service

U.S. Individual Income Tax Return 2007

IRS Use Only — Do not write or staple in this space.

For the year Jan 1 - Dec 31, 2007, or other tax year beginning , 2007, ending , 20

OMB No. 1545-0074

Label (See instructions.)

Use the IRS label. Otherwise, please print or type.

Your first name	MI	Last name	Your social security number
Richard	J	Santorum	[redacted]
If a joint return, spouse's first name	MI	Last name	Spouse's social security number
Karen	G	Santorum	[redacted]

Home address (number and street). If you have a P.O. box, see instructions. Apartment no.

[redacted]

City, town or post office. If you have a foreign address, see instructions. State. ZIP code

[redacted]

You **must** enter your social security number(s) above.

Checking a box below will not change your tax or refund.

Presidential Election Campaign ▶ Check here if you, or your spouse if filing jointly, want $3 to go to this fund? (see instructions) ▶ ☐ You ☐ Spouse

Filing Status

Check only one box.

1 ☐ Single

2 ☒ Married filing jointly (even if only one had income)

3 ☐ Married filing separately. Enter spouse's SSN above & full name here ▶

4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here ▶

5 ☐ Qualifying widow(er) with dependent child (see instructions)

Exemptions

6a ☒ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a

b ☒ **Spouse**

Boxes checked on 6a and 6b: 2

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualifying child for child tax credit (see instrs)
Elizabeth A Santorum		Daughter	☒
Richard J Santorum, Jr.		Son	☒
Daniel J Santorum		Son	☒
Sarah M Santorum		Daughter	☒

If more than four dependents, see instructions.

No. of children on 6c who:
- lived with you: 6
- did not live with you due to divorce or separation (see instrs):

Dependents on 6c not entered above:

d Total number of exemptions claimed: SEE STMT

Add numbers on lines above ▶ 8

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	350,306.
8a	**Taxable** interest. Attach Schedule B if required	8a	299.
b	**Tax-exempt** interest. **Do not** include on line 8a — 8b		
9a	Ordinary dividends. Attach Schedule B if required	9a	
b	Qualified dividends (see instrs) — 9b		
10	Taxable refunds, credits, or offsets of state and local income taxes (see instructions)	10	
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	276,375.
13	Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here ▶ ☐	13	-1,119.
14	Other gains or (losses). Attach Form 4797	14	
15a	IRA distributions — 15a — b Taxable amount (see instrs)	15b	
16a	Pensions and annuities — 16a — b Taxable amount (see instrs)	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	42,619.
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Social security benefits — 20a — b Taxable amount (see instrs)	20b	
21	Other income	21	
22	Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶	22	668,480.

Adjusted Gross Income

23	Educator expenses (see instructions)	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
25	Health savings account deduction. Attach Form 8889	25	
26	Moving expenses. Attach Form 3903	26	5,142.
27	One-half of self-employment tax. Attach Schedule SE	27	3,701.
28	Self-employed SEP, SIMPLE, and qualified plans	28	
29	Self-employed health insurance deduction (see instructions)	29	
30	Penalty on early withdrawal of savings	30	
31a	Alimony paid b Recipient's SSN ▶	31a	
32	IRA deduction (see instructions)	32	
33	Student loan interest deduction (see instructions)	33	
34	Tuition and fees deduction. Attach Form 8917	34	
35	Domestic production activities deduction. Attach Form 8903	35	
36	Add lines 23 - 31a and 32 - 35	36	8,843.
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶	37	659,637.

Tax and Credits

38	Amount from line 37 (adjusted gross income)	38	659,637.
39a	Check if: [ ] You were born before January 2, 1943, [ ] Blind. [ ] Spouse was born before January 2, 1943, [ ] Blind. Total boxes checked ► 39a [ ]		
b	If your spouse itemizes on a separate return, or you were a dual-status alien, see instrs and ck here ► 39b [ ]		
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	113,715.
41	Subtract line 40 from line 38	41	545,922.
42	If line 38 is $117,300 or less, multiply $3,400 by the total number of exemptions claimed on line 6d. If line 38 is over $117,300, see the instructions	42	9,064.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	536,858.
44	Tax (see instrs). Check if any tax is from: a [ ] Form(s) 8814 b [ ] Form 4972 c [ ] Form(s) 8889	44	160,106.
45	Alternative minimum tax (see instructions). Attach Form 6251	45	0.
46	Add lines 44 and 45 ►	46	160,106.
47	Credit for child and dependent care expenses. Attach Form 2441 — 47		
48	Credit for the elderly or the disabled. Attach Schedule R — 48		
49	Education credits. Attach Form 8863 — 49		
50	Residential energy credits. Attach Form 5695 — 50		
51	Foreign tax credit. Attach Form 1116 if required — 51		
52	Child tax credit (see instructions). Attach Form 8901 if required — 52		
53	Retirement savings contributions credit. Attach Form 8880 — 53		
54	Credits from: a [ ] Form 8396 b [ ] Form 8859 c [ ] Form 8839 — 54		
55	Other credits: a [ ] Form 3800 b [X] Form 8801 c [ ] Form — 55 — 1,951.		
56	Add lines 47 through 55. These are your total credits	56	1,951.
57	Subtract line 56 from line 46. If line 56 is more than line 46, enter -0- ►	57	158,155.

Standard Deduction for —
- People who checked any box on line 39a or 39b or who can be claimed as a dependent, see instructions.
- All others:

Single or Married filing separately, $5,350

Married filing jointly or Qualifying widow(er), $10,700

Head of household, $7,850

Other Taxes

58	Self-employment tax. Attach Schedule SE	58	7,402.
59	Unreported social security and Medicare tax from: a [ ] Form 4137 b [ ] Form 8919	59	
60	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	60	
61	Advance earned income credit payments from Form(s) W-2, box 9	61	
62	Household employment taxes. Attach Schedule H	62	2,202.
63	Add lines 57-62. This is your total tax ►	63	167,759.

Payments

If you have a qualifying child, attach Schedule EIC.

64	Federal income tax withheld from Forms W-2 and 1099 — 64 — 56,657.		
65	2007 estimated tax payments and amount applied from 2006 return — 65 — 93,250.		
66a	Earned income credit (EIC) — 66a		
b	Nontaxable combat pay election ► 66b		
67	Excess social security and tier 1 RRTA tax withheld (see instructions) — 67 — 9,275.		
68	Additional child tax credit. Attach Form 8812 — 68		
69	Amount paid with request for extension to file (see instructions) — 69		
70	Payments from: a [ ] Form 2439 b [ ] Form 4136 c [ ] Form 8885 — 70		
71	Refundable credit for prior year minimum tax from Form 8801, line 27 — 71		
72	Add lines 64, 65, 66a, and 67 through 71. These are your total payments ►	72	159,182.

Refund

Direct deposit? See instructions and fill in 74b, 74c, and 74d or Form 8888.

73	If line 72 is more than line 63, subtract line 63 from line 72. This is the amount you overpaid	73	
74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here ► [ ]	74a	
► b	Routing number XXXXXXXXX ► c Type: [ ] Checking [ ] Savings		
► d	Account number XXXXXXXXXXXXXXXXX		
75	Amount of line 73 you want applied to your 2008 estimated tax ► 75		

Amount You Owe

76	Amount you owe. Subtract line 72 from line 63. For details on how to pay, see instructions ►	76	8,577.
77	Estimated tax penalty (see instructions) — 77		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? [ ] Yes. Complete the following. [X] No

Designee's name ► Phone no. ► Personal identification number (PIN) ►

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
►		Consultant	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	
►		Author	

Paid Preparer's Use Only

Preparer's signature ►	Date	Check if self-employed [ ]	Preparer's SSN or PTIN
Firm's name (or yours if self-employed), address, and ZIP code ►	Self-Prepared	EIN	
		Phone no.	

SCHEDULE A
(Form 1040)

Department of the Treasury
Internal Revenue Service

Itemized Deductions

► Attach to Form 1040.
► See Instructions for Schedule A (Form 1040).

OMB No. 1545-0074

2007

Attachment Sequence No. **07**

Name(s) shown on Form 1040: Richard J & Karen G Santorum

Your social security number:

Medical and Dental Expenses		**Caution.** Do not include expenses reimbursed or paid by others.			
	1	Medical and dental expenses (see instructions)	1		
	2	Enter amount from Form 1040, line 38 2			
	3	Multiply line 2 by 7.5% (.075)	3		
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-		4	
Taxes You Paid	5	State and local **(check only one box):**			
		a [X] Income taxes, **or**	5	23,496.	
		b [ ] General sales taxes.			
	6	Real estate taxes (see instructions)	6	18,080.	
(See instructions.)	7	Personal property taxes	7		
	8	Other taxes. List type and amount ►	8		
	9	Add lines 5 through 8		9	41,576.
Interest You Paid	10	Home mtg interest and points reported to you on Form 1098	10	68,821.	
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying number, and address ►	11		
Note. Personal interest is not deductible.	12	Points not reported to you on Form 1098. See instrs for spcl rules	12		
	13	Qualified mortgage insurance premiums (see instructions)	13		
	14	Investment interest. Attach Form 4952 if required. (See instrs.)	14		
	15	Add lines 10 through 14		15	68,821.
Gifts to Charity	16	Gifts by cash or check. If you made any gift of $250 or more, see instrs	16	9,315.	
If you made a gift and got a benefit for it, see instructions.	17	Other than by cash or check. If any gift of $250 or more, see instructions. You **must** attach Form 8283 if over $500	17	4,068.	
	18	Carryover from prior year	18		
	19	Add lines 16 through 18		19	13,383.
Casualty and Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)		20	
	21	Unreimbursed employee expenses – job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ►	21		
	22	Tax preparation fees	22	74.	
(See instructions.)	23	Other expenses – investment, safe deposit box, etc. List type and amount ►	23		
	24	Add lines 21 through 23	24	74.	
	25	Enter amount from Form 1040, line 38 ..... 25 659,637.			
	26	Multiply line 25 by 2% (.02)	26	13,193.	
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-		27	0.
Other Miscellaneous Deductions	28	Other – from list in the instructions. List type and amount ►		28	
Total Itemized Deductions	29	Is Form 1040, line 38, over $156,400 (over $78,200 if married filing separately)?			
		[ ] **No.** Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40.		► 29	113,715.
		[X] **Yes.** Your deduction may be limited. See instructions for the amount to enter.			
	30	If you elect to itemize deductions even though they are less than your standard deduction, check here ► [ ]			

Itemized Deductions Limited per IRC Sec. 68.

SCHEDULE C
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Profit or Loss From Business
(Sole Proprietorship)

► Partnerships, joint ventures, etc, must file Form 1065 or 1065-B.
► Attach to Form 1040, 1040NR, or 1041. ► See Instructions for Schedule C (Form 1040).

OMB No. 1545-0074

2007

Attachment Sequence No. **09**

Name of proprietor: Richard J Santorum

Social security number (SSN): [redacted]

A Principal business or profession, including product or service (see instructions): Consulting

B Enter code from instructions: ► 999999

C Business name. If no separate business name, leave blank.: Excelsior, LLC

D Employer ID number (EIN), if any:

E Business address (including suite or room no.) ► [redacted]
City, town or post office, state, and ZIP code [redacted]

F Accounting method: (1) [X] Cash (2) [ ] Accrual (3) [ ] Other (specify) ►

G Did you 'materially participate' in the operation of this business during 2007? If 'No,' see instructions for limit on losses.... [X] Yes [ ] No

H If you started or acquired this business during 2007, check here ► [X]

Part I Income

1	Gross receipts or sales. **Caution.** If this income was reported to you on Form W-2 and the 'Statutory employee' box on that form was checked, see the instructions and check here ► [ ]	1	306,829.
2	Returns and allowances	2	
3	Subtract line 2 from line 1	3	306,829.
4	Cost of goods sold (from line 42 on page 2)	4	
5	**Gross profit.** Subtract line 4 from line 3	5	306,829.
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	6	
7	**Gross income.** Add lines 5 and 6 ►	7	306,829.

Part II Expenses. Enter expenses for business use of your home **only** on line 30.

8	Advertising	8		18	Office expense	18	6,046.
9	Car and truck expenses (see instructions)	9	1,968.	19	Pension and profit-sharing plans	19	
10	Commissions and fees	10		20	Rent or lease (see instructions):		
				a	Vehicles, machinery, and equipment	20a	
				b	Other business property	20b	
11	Contract labor (see instructions)	11	15,775.	21	Repairs and maintenance	21	
12	Depletion	12		22	Supplies (not included in Part III)	22	543.
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13	1,046.	23	Taxes and licenses	23	200.
				24	Travel, meals, and entertainment:		
				a	Travel	24a	1,300.
14	Employee benefit programs (other than on line 19)	14		b	Deductible meals and entertainment (see instructions)	24b	475.
15	Insurance (other than health)	15		25	Utilities	25	755.
16	Interest:			26	Wages (less employment credits)	26	
a	Mortgage (paid to banks, etc)	16a		27	Other expenses (from line 48 on page 2)	27	
b	Other	16b					
17	Legal & professional services	17	2,346.				

28	**Total expenses** before expenses for business use of home. Add lines 8 through 27 in columns ►	28	30,454.
29	Tentative profit (loss). Subtract line 28 from line 7	29	276,375.
30	Expenses for business use of your home. Attach **Form 8829**	30	
31	**Net profit or (loss).** Subtract line 30 from line 29. • If a profit, enter on both **Form 1040, line 12,** and **Schedule SE, line 2** or on **Form 1040NR, line 13** (statutory employees, see instructions). Estates and trusts, enter on Form 1041, line 3. • If a loss, you **must** go to line 32.	31	276,375.

32 If you have a loss, check the box that describes your investment in this activity (see instructions).

• If you checked 32a, enter the loss on both **Form 1040, line 12,** and **Schedule SE, line 2,** or on **Form 1040NR, line 13** (statutory employees, see instructions). Estates and trusts, enter on Form 1041, line 3. — 32a [X] All investment is at risk.

• If you checked 32b, you **must** attach **Form 6198.** Your loss may be limited. — 32b [ ] Some investment is not at risk.

BAA For Paperwork Reduction Act Notice, see Form 1040 instructions.

Part III **Cost of Goods Sold** (see instructions)

33 Method(s) used to value closing inventory: a ☐ Cost b ☐ Lower of cost or market c ☐ Other (attach explanation)

34 Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If 'Yes,' attach explanation ☐ Yes ☐ No

35 Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35	
36 Purchases less cost of items withdrawn for personal use	36	
37 Cost of labor. Do not include any amounts paid to yourself	37	
38 Materials and supplies	38	
39 Other costs	39	
40 Add lines 35 through 39	40	
41 Inventory at end of year	41	
42 **Cost of goods sold.** Subtract line 41 from line 40. Enter the result here and on page 1, line 4	42	

Part IV **Information on Your Vehicle.** Complete this part **only** if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43 When did you place your vehicle in service for business purposes? (month, day, year) ►

44 Of the total number of miles you drove your vehicle during 2007, enter the number of miles you used your vehicle for:
a Business b Commuting (see instructions) c Other

45 Do you (or your spouse) have another vehicle available for personal use? ☐ Yes ☐ No

46 Was your vehicle available for personal use during off-duty hours? ☐ Yes ☐ No

47 a Do you have evidence to support your deduction? ☐ Yes ☐ No

b If 'Yes,' is the evidence written? ☐ Yes ☐ No

Part V **Other Expenses.** List below business expenses not included on lines 8-26 or line 30.

48 **Total other expenses.** Enter here and on page 1, line 27	48	

SCHEDULE D
(Form 1040)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

►Attach to Form 1040 or Form 1040NR. ►See Instructions for Schedule D (Form 1040).
► Use Schedule D-1 to list additional transactions for lines 1 and 8.

OMB No. 1545-0074

2007

Attachment Sequence No. 12

Name(s) shown on return: Richard J & Karen G Santorum

Your social security number

Part I Short-Term Capital Gains and Losses – Assets Held One Year or Less

	(a) Description of property (Example: 100 shares XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold (Mo, day, yr)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1						

2	Enter your short-term totals, if any, from Schedule D-1, line 2	2	
3	**Total short-term sales price amounts.** Add lines 1 and 2 in column (d)	3	
4	Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824	4	
5	Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	5	
6	Short-term capital loss carryover. Enter the amount, if any, from line 10 of your **Capital Loss Carryover Worksheet** in the instructions	6	
7	**Net short-term capital gain or (loss).** Combine lines 1 through 6 in column (f)	7	

Part II Long-Term Capital Gains and Losses – Assets Held More Than One Year

	(a) Description of property (Example: 100 shares XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold (Mo, day, yr)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
8						

9	Enter your long-term totals, if any, from Schedule D-1, line 9	9	
10	**Total long-term sales price amounts.** Add lines 8 and 9 in column (d)	10	
11	Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824	11	
12	Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	12	
13	Capital gain distributions. See instrs	13	
14	Long-term capital loss carryover. Enter the amount, if any, from line 15 of your **Capital Loss Carryover Worksheet** in the instructions	14	-1,119.
15	**Net long-term capital gain or (loss).** Combine lines 8 through 14 in column (f). Then go to Part III on page 2	15	-1,119.

BAA For Paperwork Reduction Act Notice, see Form 1040 or Form 1040NR instructions.

Part III Summary

16 Combine lines 7 and 15 and enter the result	16	-1,119.
If line 16 is: • A **gain,** enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below. • A **loss,** skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22. • **Zero,** skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then to go line 22.		
17 Are lines 15 and 16 **both** gains? ☐ **Yes.** Go to line 18. ☐ **No.** Skip lines 18 through 21, and go to line 22.		
18 Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** in the instructions ►	18	
19 Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** in the instructions ►	19	
20 Are lines 18 and 19 **both** zero or blank? ☐ **Yes.** Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the Instructions for Form 1040 (or in the Instructions for Form 1040NR). **Do not** complete lines 21 and 22 below. ☐ **No.** Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the **Schedule D Tax Worksheet** in the instructions. **Do not** complete lines 21 and 22 below.		
21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of: • The loss on line 16 or • ($3,000), or if married filing separately, ($1,500) **Note.** When figuring which amount is smaller, treat both amounts as positive numbers.	21	-1,119.
22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b? ☐ **Yes.** Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the Instructions for Form 1040 (or in the Instructions for Form 1040NR). ☒ **No.** Complete the rest of Form 1040 or Form 1040NR.		

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc)
► **Attach to Form 1040, 1040NR, or Form 1041.**
► **See Instructions for Schedule E (Form 1040).**

OMB No. 1545-0074

2007

Attachment Sequence No. **13**

Name(s) shown on return: Richard J & Karen G Santorum

Your social security number: [redacted]

Part I Income or Loss From Rental Real Estate and Royalties

Note. If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see instructions). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

1 List the type and location of each **rental real estate property:**

A Condominium Apartment

B Condominium Apartment

C Condominium Apartment

2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:
- 14 days, or
- 10% of the total days rented at fair rental value?

(See instructions.)

	Yes	No
A		X
B		X
C		X

		Properties A	Properties B	Properties C		Totals (Add columns A, B, and C.)
Income:						
3 Rents received	3	14,640.	14,640.	13,125.	3	83,311.
4 Royalties received	4				4	4,954.
Expenses:						
5 Advertising	5					
6 Auto and travel (see instructions)	6					
7 Cleaning and maintenance	7	185.	154.	177.		
8 Commissions	8					
9 Insurance	9	129.	129.	192.		
10 Legal and other professional fees	10					
11 Management fees	11	878.	878.	788.		
12 Mortgage interest paid to banks, etc (see instructions)	12	1,728.	1,728.	1,728.	12	10,368.
13 Other interest	13					
14 Repairs	14	1,108.				
15 Supplies	15					
16 Taxes	16	1,670.	1,670.	1,550.		
17 Utilities	17					
18 Other (list) ►	18					
Condo Fee		2,088.	2,088.	1,956.		
Leasing Fee		100.		100.		
HVAC 5yr SL Dep				460.		
19 Add lines 5 through 18	19	7,886.	6,647.	6,951.	19	43,004.
20 Depreciation expense or depletion (see instructions)	20	252.	290.	0.	20	2,642.
21 Total expenses. Add lines 19 and 20	21	8,138.	6,937.	6,951.		
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see instructions to find out if you must file **Form 6198**	22	6,502.	7,703.	6,174.		
23 Deductible rental real estate loss. **Caution.** Your rental real estate loss on line 22 may be limited. See instructions to find out if you must file **Form 8582**. Real estate professionals must complete line 43 on page 2	23					
24 **Income.** Add positive amounts shown on line 22. **Do not** include any losses					24	42,619.
25 **Losses.** Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here					25	
26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2					26	42,619.

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc)
► **Attach to Form 1040, 1040NR, or Form 1041.**
► **See Instructions for Schedule E (Form 1040).**

OMB No. 1545-0074

2007

Attachment Sequence No. **13**

Name(s) shown on return: Richard J & Karen G Santorum

Your social security number

Part I Income or Loss From Rental Real Estate and Royalties

Note. If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see instructions). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

1 List the type and location of each **rental real estate property:**

A

B

C Condominium Apartment

2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:
- 14 days, or
- 10% of the total days rented at fair rental value?

(See instructions.)

	Yes	No
A		
B		
C		X

		Properties A	Properties B	Properties C		Totals (Add columns A, B, and C.)
Income:						
3 Rents received	3			13,635.	3	
4 Royalties received	4	4,954.	0.		4	
Expenses:						
5 Advertising	5					
6 Auto and travel (see instructions)	6					
7 Cleaning and maintenance	7			843.		
8 Commissions	8					
9 Insurance	9			129.		
10 Legal and other professional fees	10					
11 Management fees	11			818.		
12 Mortgage interest paid to banks, etc (see instructions)	12			1,728.	12	
13 Other interest	13					
14 Repairs	14			276.		
15 Supplies	15					
16 Taxes	16			1,502.		
17 Utilities	17			25.		
18 Other (list) ►	18					
Condo Fee				1,956.		
Leasing Fee				100.		
19 Add lines 5 through 18	19			7,377.	19	
20 Depreciation expense or depletion (see instructions)	20			401.	20	
21 Total expenses. Add lines 19 and 20	21			7,778.		
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see instructions to find out if you must file **Form 6198**	22	4,954.	0.	5,857.		
23 Deductible rental real estate loss. **Caution.** Your rental real estate loss on line 22 may be limited. See instructions to find out if you must file **Form 8582**. Real estate professionals must complete line 43 on page 2	23					
24 **Income.** Add positive amounts shown on line 22. **Do not** include any losses					24	
25 **Losses.** Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here					25	
26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2					26	

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc)
► **Attach to Form 1040, 1040NR, or Form 1041.**
► **See Instructions for Schedule E (Form 1040).**

OMB No. 1545-0074

2007

Attachment Sequence No. **13**

Name(s) shown on return: Richard J & Karen G Santorum

Your social security number:

Part I Income or Loss From Rental Real Estate and Royalties

Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

1 List the type and location of each **rental real estate property:**

A Condominium Apartment

B Condominium Apartment

C

2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:
- 14 days, or
- 10% of the total days rented at fair rental value?

(See instructions.)

	Yes	No
A		X
B		X
C		

		Properties A	Properties B	Properties C		Totals (Add columns A, B, and C.)
Income:						
3 Rents received	3	13,636.	13,635.		3	
4 Royalties received	4				4	
Expenses:						
5 Advertising	5					
6 Auto and travel (see instructions)	6					
7 Cleaning and maintenance	7	1,000.	311.			
8 Commissions	8					
9 Insurance	9	129.	129.			
10 Legal and other professional fees	10					
11 Management fees	11	818.	818.			
12 Mortgage interest paid to banks, etc (see instructions)	12	1,728.	1,728.		12	
13 Other interest	13					
14 Repairs	14	334.				
15 Supplies	15					
16 Taxes	16	1,518.	1,518.			
17 Utilities	17					
18 Other (list) ►	18					
Condo Fee		1,956.	1,956.			
Leasing Fee		100.	100.			
19 Add lines 5 through 18	19	7,583.	6,560.		19	
20 Depreciation expense or depletion (see instructions)	20	549.	1,150.		20	
21 Total expenses. Add lines 19 and 20	21	8,132.	7,710.			
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see instructions to find out if you must file **Form 6198**	22	5,504.	5,925.			
23 Deductible rental real estate loss. **Caution.** Your rental real estate loss on line 22 may be limited. See instructions to find out if you must file **Form 8582**. Real estate professionals must complete line 43 on page 2	23					

24 **Income.** Add positive amounts shown on line 22. **Do not** include any losses 24

25 **Losses.** Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here 25

26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2 26

Name of person with **self-employment** income (as shown on Form 1040): Richard J Santorum

Social security number of person with **self-employment** income ►

Section B – Long Schedule SE

Part I Self-Employment Tax

Note. If your only income subject to self-employment tax is **church employee income,** skip lines 1 through 4b. Enter -0- on line 4c and go to line 5a. Income from services you performed as a minister or a member of a religious order **is not** church employee income. See instructions.

A If you are a minister, member of a religious order, or Christian Science practitioner **and** you filed Form 4361, but you had $400 or more of **other** net earnings from self-employment, check here and continue with Part I ► ☐

1	Net farm profit or (loss) from Schedule F, line 36, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A. **Note.** Skip this line if you use the farm optional method (see instructions)		1	
2	Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9, code J1. Ministers and members of religious orders, see instructions for amounts to report on this line. See instructions for other income to report. **Note.** Skip this line if you use the nonfarm optional method (see instructions)		2	276,375.
3	Combine lines 1 and 2		3	276,375.
4a	If line 3 is more than zero, multiply line 3 by 92.35% (.9235). Otherwise, enter amount from line 3		4a	255,232.
b	If you elect one or both of the optional methods, enter the total of lines 15 and 17 here		4b	
c	Combine lines 4a and 4b. If less than $400, **stop;** you do not owe self-employment tax. **Exception.** If less than $400 and you had **church employee income,** enter -0- and continue ►		4c	255,232.
5a	Enter your **church employee income** from Form W-2. See the instructions for definition of church employee income	5a		
b	Multiply line 5a by 92.35% (.9235). If less than $100, enter -0-		5b	0.
6	**Net earnings from self-employment.** Add lines 4c and 5b		6	255,232.
7	Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2007		7	97,500.
8a	Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If $97,500 or more, skip lines 8b through 10, and go to line 11	8a 303,620.		
b	Unreported tips subject to social security tax (from Form 4137, line 10)	8b		
c	Wages subject to social security tax (from Form 8919, line 10)	8c		
d	Add lines 8a, 8b, and 8c		8d	
9	Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11 ►		9	
10	Multiply the **smaller** of line 6 or line 9 by 12.4% (.124)		10	
11	Multiply line 6 by 2.9% (.029)		11	7,402.
12	**Self-employment tax.** Add lines 10 and 11. Enter here and on **Form 1040, line 58**		12	7,402.
13	**Deduction for one-half of self-employment tax.** Multiply line 12 by 50% (.5). Enter the result here and on **Form 1040, line 27**	13 3,701.		

Part II Optional Methods To Figure Net Earnings (see instructions)

Farm Optional Method. You may use this method **only** if **(a)** your gross farm income(1) was not more than $2,400 **or (b)** your net farm profits(2) were less than $1,733.

14	Maximum income for optional methods	14	1,600.
15	Enter the **smaller** of: two-thirds (2/3) of gross farm income(1) (not less than zero) **or** $1,600. Also, include this amount on line 4b above	15	

Nonfarm Optional Method. You may use this method **only** if **(a)** your net nonfarm profits(3) were less than $1,733 and also less than 72.189% of your gross nonfarm income(4) **and (b)** you had net earnings from self-employment of at least $400 in 2 of the prior 3 years.

Caution. You may use this method no more than five times.

16	Subtract line 15 from line 14	16	
17	Enter the **smaller** of: two-thirds (2/3) of gross nonfarm income(4) (not less than zero) **or** the amount on line 16. Also include this amount on line 4b above	17	

(1) From Schedule F, line 11, and Schedule K-1 (Form 1065), box 14, code B.

(2) From Schedule F, line 36, and Schedule K-1 (Form 1065), box 14, code A.

(3) From Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A; and Schedule K-1 (Form 1065-B), box 9, code J1.

(4) From Schedule C, line 7; Schedule C-EZ, line 1; Schedule K-1 (Form 1065), box 14, code C; and Schedule K-1 (Form 1065-B), box 9, code J2.

SCHEDULE H
(Form 1040)

Department of the Treasury
Internal Revenue Service

Household Employment Taxes

(For Social Security, Medicare, Withheld Income, and Federal Unemployment (FUTA) Taxes)

► **Attach to Form 1040, 1040NR, 1040-SS, or 1041.**
► **See separate instructions.**

OMB No. 1545-1971

2007

Attachment Sequence No. **44**

Name of employer

Richard J Santorum

Social security number

Employer identification number

A Did you pay **any one** household employee cash wages of $1,500 or more in 2007? (If any household employee was your spouse, your child under age 21, your parent, or anyone under age 18, see the line A instructions before you answer this question.)

[X] **Yes.** Skip lines B and C and go to line 1.
[ ] **No.** Go to line B.

B Did you withhold federal income tax during 2007 for any household employee?

[ ] **Yes.** Skip line C and go to line 5.
[ ] **No.** Go to line C.

C Did you pay **total** cash wages of $1,000 or more in **any** calendar **quarter** of 2006 or 2007 to **all** household employees? (**Do not** count cash wages paid in 2006 or 2007 to your spouse, your child under age 21, or your parent.)

[ ] **No. Stop.** Do not file this schedule.

[ ] **Yes.** Skip lines 1-9 and go to line 10 on page 2. (Calendar year taxpayers having no household employees in 2007 **do not** have to complete this form for 2007).

Part I Social Security, Medicare, and Income Taxes

1	Total cash wages subject to social security taxes (see instructions)	1	11,557.	
2	Social security taxes. Multiply line 1 by 12.4% (.124)		2	1,433.
3	Total cash wages subject to Medicare taxes (see instructions)	3	11,557.	
4	Medicare taxes. Multiply line 3 by 2.9% (.029)		4	335.
5	Federal income tax withheld, if any		5	0.
6	**Total social security, Medicare, and income taxes** (add lines 2, 4, and 5)		6	1,768.
7	Advance earned income credit (EIC) payments, if any		7	
8	**Net taxes** (subtract line 7 from line 6)		8	1,768.

9 Did you pay **total** cash wages of $1,000 or more in **any** calendar **quarter** of 2006 or 2007 to all household employees? (**Do not** count cash wages paid in 2006 or 2007 to your spouse, your child under age 21, or your parent.)

[ ] **No. Stop.** Enter the amount from line 8 above on Form 1040, line 62. If you are not required to file Form 1040, see the line 9 instructions.

[X] **Yes.** Go to line 10 on page 2.

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Part II Federal Unemployment (FUTA) Tax

			Yes	No
10	Did you pay unemployment contributions to only one state?	10	X	
11	Did you pay all state unemployment contributions for 2007 by April 15, 2008? Fiscal year filers, see instructions	11		X
12	Were all wages that are taxable for FUTA tax also taxable for your state's unemployment tax?	12	X	

Next: If you checked the **'Yes'** box on **all** the lines above, complete Section A.
If you checked the **'No'** box on **any** of the lines above, skip Section A and complete Section B.

Section A

13	Name of the state where you paid unemployment contributions ►		
14	State reporting number as shown on state unemployment tax return ►		
15	Contributions paid to your state unemployment fund (see instructions)	15	
16	Total cash wages subject to FUTA tax (see instructions)	16	
17	**FUTA tax.** Multiply line 16 by .008. Enter the result here, skip Section B, and go to line 26	17	

Section B

18 Complete all columns below that apply (if you need more space, see instructions):

(a) Name of state	(b) State reporting number as shown on state unemployment tax return	(c) Taxable wages (as defined in state act)	(d) State experience rate period From	(d) State experience rate period To	(e) State experience rate	(f) Multiply column (c) by .054	(g) Multiply column (c) by column (e)	(h) Subtract column (g) from column (f). If zero or less, enter -0-.	(i) Contributions paid to state unemployment fund
VA					0.00				

19	Totals	19	
20	Add columns (h) and (i) of line 19	20	
21	Total cash wages subject to FUTA tax (see the line 16 instructions)	21	7,000.
22	Multiply line 21 by 6.2% (.062)	22	434.
23	Multiply line 21 by 5.4% (.054)	23	378.
24	Enter the **smaller** of line 20 or line 23	24	0.
25	**FUTA tax.** Subtract line 24 from line 22. Enter the result here and go to line 26	25	434.

Part III Total Household Employment Taxes

26	Enter the amount from line 8. If you checked the 'Yes' box on line C of page 1, enter -0-	26	1,768.
27	Add line 17 (or line 25) and line 26 (see instructions)	27	2,202.

28 Are you required to file Form 1040?

[X] **Yes. Stop.** Enter the amount from line 27 above on Form 1040, line 62. **Do not** complete Part IV below.

[ ] **No.** You may have to complete Part IV. See instructions.

Part IV Address and Signature — Complete this part **only** if required. See the line 28 instructions.

Address (number and street) or P.O. box if mail is not delivered to street address — Apt, room, or suite number

City, town or post office, state, and ZIP code

Under penalties of perjury, I declare that I have examined this schedule, including accompanying statements, and to the best of my knowledge and belief, it is true, correct, and complete. No part of any payment made to a state unemployment fund claimed as a credit was, or is to be, deducted from the payments to employees.

► Employer's signature ► Date

Form **3903**

Department of the Treasury
Internal Revenue Service

Moving Expenses

► **Attach to Form 1040 or Form 1040NR.**

OMB No. 1545-0074

2007

Attachment Sequence No. **62**

Name(s) shown on return: Richard J & Karen G Santorum

Your social security number:

Before you begin: ✓See the **Distance Test** and **Time Test** in the instructions to find out if you can deduct your moving expenses.
✓See **Members of the Armed Forces** in the instructions, if applicable.

1 Transportation and storage of household goods and personal effects (see instructions)	1	5,142.
2 Travel (including lodging) from your old home to your new home (see instructions). **Do not** include the cost of meals	2	
3 Add lines 1 and 2	3	5,142.
4 Enter the total amount your employer paid you for the expenses listed on lines 1 and 2 that is **not** included in box 1 of your Form W-2 (wages). This amount should be shown in box 12 of your Form W-2 with code **P**	4	
5 Is line 3 **more than** line 4?		
☐ **No.** You **cannot** deduct your moving expenses. If line 3 is less than line 4, subtract line 3 from line 4 and include the result on Form 1040, line 7, or Form 1040NR, line 8.		
☒ **Yes.** Subtract line 4 from line 3. Enter the result here and on Form 1040, line 26, or Form 1040NR, line 26. This is your **moving expense deduction**	5	5,142.

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form **3903** (2007)

FDIA3701 06/07/07

Form **4562**

Department of the Treasury
Internal Revenue Service

Depreciation and Amortization
(Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return.

OMB No. 1545-0172

2007

Attachment Sequence No. **67**

Name(s) shown on return: Richard J & Karen G Santorum

Identifying number

Business or activity to which this form relates: Sch C Consulting

Part I Election To Expense Certain Property Under Section 179

Note: *If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	$125,000.
2	Total cost of section 179 property placed in service (see instructions)	2	1,046.
3	Threshold cost of section 179 property before reduction in limitation	3	$500,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	0.
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	125,000.

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
	Laptop Computer	1,046.	1,046.

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	1,046.
9	Tentative deduction. Enter the **smaller** of line 5 or line 8	9	1,046.
10	Carryover of disallowed deduction from line 13 of your 2006 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	125,000.
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	1,046.
13	Carryover of disallowed deduction to 2008. Add lines 9 and 10, less line 12 ►	13	0.

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special allowance for qualified New York Liberty or Gulf Opportunity Zone property (other than listed property) and cellulosic biomass ethanol plant property placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2007	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ► ☐		

Section B — Assets Placed in Service During 2007 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental			27.5 yrs	MM	S/L	
property			27.5 yrs	MM	S/L	
i Nonresidential real			39 yrs	MM	S/L	
property				MM	S/L	

Section C — Assets Placed in Service During 2007 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	1,046.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* ***only*** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A – Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.*)

24a Do you have evidence to support the business/investment use claimed? [X] Yes [ ] No 24b If 'Yes,' is the evidence written? [X] Yes [ ] No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special allowance for qualified Gulf Opportunity Zone property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use:								
27 Property used 50% or less in a qualified business use:								
Chevrolet Trailblazer	01/01/07	16.67						
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles)	2,000											
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven	10,000											
33 Total miles driven during the year. Add lines 30 through 32	12,000											
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?	X											
35 Was the vehicle used primarily by a more than 5% owner or related person?	X											
36 Is another vehicle available for personal use?	X											

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		
Note: *If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.*		

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2007 tax year (see instructions):					
43 Amortization of costs that began before your 2007 tax year				43	
44 **Total.** Add amounts in column (f). See the instructions for where to report				44	

Form **6251**

Department of the Treasury
Internal Revenue Service (99)

Alternative Minimum Tax — Individuals

► See separate instructions.
► Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2007

Attachment Sequence No. **32**

Name(s) shown on Form 1040 or Form 1040NR: Richard J & Karen G Santorum

Your social security number:

Part I Alternative Minimum Taxable Income (See instructions for how to complete each line.)

1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41, and go to line 2. Otherwise, enter the amount from Form 1040, line 38, and go to line 7. (If less than zero, enter as a negative amount.)	1	545,922.
2	Medical and dental. Enter the **smaller** of Schedule A (Form 1040), line 4 **or** 2.5% (.025) of Form 1040, line 38. If zero or less, enter -0-	2	0.
3	Taxes from Schedule A (Form 1040), line 9	3	41,576.
4	Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions	4	
5	Miscellaneous deductions from Schedule A (Form 1040), line 27	5	0.
6	If Form 1040, line 38, is over $156,400 (over $78,200 if married filing separately), enter the amount from line 11 of the **Itemized Deductions Worksheet** in the Instructions for Schedule A (Form 1040)	6	-10,065.
7	Tax refund from Form 1040, line 10 or line 21	7	
8	Investment interest expense (difference between regular tax and AMT)	8	
9	Depletion (difference between regular tax and AMT)	9	
10	Net operating loss deduction from Form 1040, line 21. Enter as a positive amount	10	
11	Interest from specified private activity bonds exempt from the regular tax	11	
12	Qualified small business stock (7% of gain excluded under section 1202)	12	
13	Exercise of incentive stock options (excess of AMT income over regular tax income)	13	
14	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	14	
15	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	15	
16	Disposition of property (difference between AMT and regular tax gain or loss)	16	0.
17	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	17	0.
18	Passive activities (difference between AMT and regular tax income or loss)	18	-94.
19	Loss limitations (difference between AMT and regular tax income or loss)	19	
20	Circulation costs (difference between regular tax and AMT)	20	
21	Long-term contracts (difference between AMT and regular tax income)	21	
22	Mining costs (difference between regular tax and AMT)	22	
23	Research and experimental costs (difference between regular tax and AMT)	23	
24	Income from certain installment sales before January 1, 1987	24	
25	Intangible drilling costs preference	25	
26	Other adjustments, including income-based related adjustments	26	
27	Alternative tax net operating loss deduction	27	0.
28	**Alternative minimum taxable income.** Combine lines 1 through 27. (If married filing separately and line 28 is more than $207,500, see instructions.)	28	577,339.

Part II Alternative Minimum Tax

29 Exemption. (If this form is for a child under age 18, see instructions.)

IF your filing status is . . .	AND line 28 is not over . . .	THEN enter on line 29 . . .
Single or head of household	$112,500	$44,350
Married filing jointly or qualifying widow(er)	150,000	66,250
Married filing separately	75,000	33,125

If line 28 is **over** the amount shown above for your filing status, see instructions. — 29: 0.

30	Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 33 and 35 and skip the rest of Part II	30	577,339.
31	• If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on page 2 and enter the amount from line 55 here. • **All others:** If line 30 is $175,000 or less ($87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result.	31	158,155.
32	Alternative minimum tax foreign tax credit (see instructions)	32	
33	Tentative minimum tax. Subtract line 32 from line 31	33	158,155.
34	Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, line 51). If you used Schedule J to figure your tax, the amount from line 44 of Form 1040 must be refigured without using Schedule J (see instructions)	34	160,106.
35	**Alternative minimum tax.** Subtract line 34 from line 33. If zero or less, enter -0-. Enter here and on Form 1040, line 45	35	0.

Part III Tax Computation Using Maximum Capital Gains Rates

36	Enter the amount from Form 6251, line 30. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet in the instructions			36	577,339.
37	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see the instructions for the amount to enter	37			
38	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see the instructions for the amount to enter	38			
39	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 37. Otherwise, add lines 37 and 38, and enter the **smaller** of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see the instructions for the amount to enter	39			
40	Enter the **smaller** of line 36 or line 39			40	
41	Subtract line 40 from line 36			41	577,339.
42	If line 41 is $175,000 or less ($87,500 or less if married filing separately), multiply line 41 by 26% (.26). Otherwise, multiply line 41 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result ►			42	158,155.
43	Enter: • $63,700 if married filing jointly or qualifying widow(er), • $31,850 if single or married filing separately, or • $42,650 if head of household.	43	63,700.		
44	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter -0-	44			
45	Subtract line 44 from line 43. If zero or less, enter -0-	45	63,700.		
46	Enter the **smaller** of line 36 or line 37	46	0.		
47	Enter the **smaller** of line 45 or line 46	47	0.		
48	Multiply line 47 by 5% (.05) ►			48	0.
49	Subtract line 47 from line 46	49	0.		
50	Multiply line 49 by 15% (.15) ►			50	0.
	If line 38 is zero or blank, skip lines 51 and 52 and go to line 53. Otherwise, go to line 51.				
51	Subtract line 46 from line 40	51			
52	Multiply line 51 by 25% (.25) ►			52	
53	Add lines 42, 48, 50, and 52			53	158,155.
54	If line 36 is $175,000 or less ($87,500 or less if married filing separately), multiply line 36 by 26% (.26). Otherwise, multiply line 36 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result			54	158,155.
55	Enter the **smaller** of line 53 or line 54 here and on line 31. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 31. Instead, enter it on line 4 of the worksheet in the instructions			55	158,155.

Form **8801**

Department of the Treasury Internal Revenue Service (99)

Credit for Prior Year Minimum Tax — Individuals, Estates, and Trusts

► See separate instructions. ► Attach to Form 1040, 1040NR, or 1041.

OMB No. 1545-1073

2007

Attachment Sequence No. **74**

Name(s) shown on return: Richard J & Karen G Santorum

Identifying number

Part I Net Minimum Tax on Exclusion Items

1	Combine lines 1, 6, and 10 of your 2006 Form 6251. Estates and trusts, see instructions	1	265,797.
2	Enter adjustments and preferences treated as exclusion items (see instructions)	2	23,948.
3	Minimum tax credit net operating loss deduction (see instructions)	3	
4	Combine lines 1, 2, and 3. If more than zero **or** you filed Form 2555 or 2555-EZ for 2006, go to line 5. If zero or less and you did not file Form 2555 or 2555-EZ for 2006, enter -0- here and on line 15 and go to Part II. If more than $200,100 and you were married filing separately for 2006, see instructions	4	289,745.
5	Enter: $62,550 if married filing jointly or qualifying widow(er) for 2006; $42,500 if single or head of household for 2006; or $31,275 if married filing separately for 2006. Estates and trusts, enter $22,500	5	62,550.
6	Enter: $150,000 if married filing jointly or qualifying widow(er) for 2006; $112,500 if single or head of household for 2006; or $75,000 if married filing separately for 2006. Estates and trusts, enter $75,000	6	150,000.
7	Subtract line 6 from line 4. If zero or less, enter -0- here and on line 8 and go to line 9	7	139,745.
8	Multiply line 7 by 25% (.25)	8	34,936.
9	Subtract line 8 from line 5. If zero or less, enter -0-. If this form is for a child under age 18, see instructions	9	27,614.
10	Subtract line 9 from line 4. If more than zero **or** you filed Form 2555 or 2555-EZ for 2006, go to line 11. If zero or less and you did not file Form 2555 or 2555-EZ for 2006, enter -0- here and on line 15 and go to Part II. Form 1040NR filers, see instructions	10	262,131.
11	• If **for 2006** you filed Form 2555 or 2555-EZ, see the instructions for the amount to enter. • If **for 2006** you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b (Form 1041, line 2b(2)); **or** you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (lines 14a and 15, column (2), of Schedule D (Form 1041)), complete Part III of Form 8801 and enter the amount from line 48 here. • **All others:** If line 10 is $175,000 or less ($87,500 or less if married filing separately for 2006), multiply line 10 by 26% (.26). Otherwise, multiply line 10 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately for 2006) from the result.	11	69,897.
12	Minimum tax foreign tax credit on exclusion items (see instructions)	12	
13	Tentative minimum tax on exclusion items. Subtract line 12 from line 11	13	69,897.
14	Enter the amount from your 2006 Form 6251, line 34, or 2006 Form 1041, Schedule I, line 55	14	64,372.
15	**Net minimum tax on exclusion items.** Subtract line 14 from line 13. If zero or less, enter -0-	15	5,525.

Part II Current Year Nonrefundable and Refundable Credits and Carryforward to 2008

16	Enter the amount from your 2006 Form 6251, line 35, or 2006 Form 1041, Schedule I, line 56	16	5,595.
17	Enter the amount from line 15 above	17	5,525.
18	Subtract line 17 from line 16. If less than zero, enter as a negative amount	18	70.
19	**2006 minimum tax credit carryforward.** Enter the amount from your 2006 Form 8801, line 26	19	2,463.
20	Enter your 2006 unallowed qualified electric vehicle credit (see instructions)	20	
21	Combine lines 18, 19, and 20. If zero or less, **stop here** and see instructions	21	2,533.
22	Enter your 2007 regular income tax liability minus allowable credits (see instructions)	22	160,106.
23	Enter the amount from your 2007 Form 6251, line 33, or 2007 Form 1041, Schedule I, line 54	23	158,155.
24	Subtract line 23 from line 22. If zero or less, enter -0-	24	1,951.
25	**Current year nonrefundable credit.** Enter the **smaller** of line 21 or line 24. Also enter this amount on your 2007 Form 1040, line 55; Form 1040NR, line 50; or Form 1041, Schedule G, line 2d	25	1,951.
26	• **Estates and trusts:** Leave lines 26 and 27 blank and go to line 28. • **Individuals:** Did you have a minimum tax credit carryforward to 2005 (on your 2004 Form 8801, line 26)? [X] **No.** Leave lines 26 and 27 blank and go to line 28. [ ] **Yes.** Complete Part IV of Form 8801 to figure the amount to enter	26	
27	Is line 26 more than line 25? [X] **No.** Leave line 27 blank and go to line 28. [ ] **Yes.** Subtract line 25 from line 26. This is your **current year refundable credit.** Enter the result here and on your 2007 Form 1040, line 71, or Form 1040NR, line 69	27	
28	**Credit carryforward to 2008.** Subtract the larger of line 25 or line 26 from line 21. Keep a record of this amount because you may use it in future years.	28	582.

BAA For Paperwork Reduction Act Notice, see separate instructions.

Part III Tax Computation Using Maximum Capital Gains Rates

Caution. If you did not complete the 2006 Qualified Dividends and Capital Gain Tax Worksheet, the 2006 Schedule D Tax Worksheet, or Part V of the 2006 Schedule D (Form 1041), see the instructions before completing this part.

29	Enter the amount from Form 8801, line 10		29	
30	Enter the amount from line 6 of your 2006 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 13 of your 2006 Schedule D Tax Worksheet, or the amount from line 22 of the 2006 Schedule D (Form 1041), whichever applies.*	30		
	If you figured your 2006 tax using the 2006 Qualified Dividends and Capital Gain Tax Worksheet, skip line 31 and enter the amount from line 30 on line 32. Otherwise, go to line 31.			
31	Enter the amount from line 19 of your 2006 Schedule D (Form 1040), or line 14b, column (2), of the 2006 Schedule D (Form 1041)	31		
32	Add lines 30 and 31, and enter the **smaller** of that result or the amount from line 10 of your 2006 Schedule D Tax Worksheet	32		
33	Enter the **smaller** of line 29 or line 32		33	
34	Subtract line 33 from line 29		34	
35	If line 34 is $175,000 or less ($87,500 or less if married filing separately for 2006), multiply line 34 by 26% (.26). Otherwise, multiply line 34 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately for 2006) from the result ►		35	
36	Enter: • $61,300 if married filing jointly or qualifying widow(er) for 2006, • $30,650 if single or married filing separately for 2006, • $41,050 if head of household for 2006, or • $2,050 for an estate or trust	36		
37	Enter the amount from line 7 of your 2006 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 14 of your 2006 Schedule D Tax Worksheet, or the amount from line 23 of the 2006 Schedule D (Form 1041), whichever applies. If you did not complete either worksheet or Part V of the 2006 Schedule D (Form 1041), enter -0-	37		
38	Subtract line 37 from line 36. If zero or less, enter -0-	38		
39	Enter the **smaller** of line 29 or line 30	39		
40	Enter the **smaller** of line 38 or line 39	40		
41	Multiply line 40 by 5% (.05) ►		41	
42	Subtract line 40 from line 39	42		
43	Multiply line 42 by 15% (.15) ►		43	
	If line 31 is zero or blank, skip lines 44 and 45 and go to line 46. Otherwise, go to line 44.			
44	Subtract line 39 from line 33	44		
45	Multiply line 44 by 25% (.25) ►		45	
46	Add lines 35, 41, 43, and 45		46	
47	If line 29 is $175,000 or less ($87,500 or less if married filing separately for 2006), multiply line 29 by 26% (.26). Otherwise, multiply line 29 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately for 2006) from the result		47	
48	Enter the **smaller** of line 46 or line 47 here and on line 11. (If you filed Form 2555 or 2555-EZ for 2006, see the instructions)		48	

* The 2006 Qualified Dividends and Capital Gain Tax Worksheet is in the 2006 Instructions for Form 1040. The 2006 Schedule D Tax Worksheet is in the 2006 Instructions for Schedule D (Form 1040) (2006 Instructions for Form 1041).

Part IV Tentative Refundable Credit

49	Enter the amount from line 21			49	
50	Enter the total of lines 18 and 20 from your 2005 Form 8801. If zero or less, enter -0-	50			
51	Enter the total of lines 18 and 20 from your 2006 Form 8801. If zero or less, enter -0-	51			
52	Enter the total of lines 18 and 20 from your 2007 Form 8801. If zero or less, enter -0-	52			
53	Add lines 50 through 52			53	
54	**Long-term unused minimum tax credit.** Subtract line 53 from line 49 (If zero or less, **stop;** enter -0- on line 26. **Do not** complete the rest of Part IV)			54	
55	If line 54 is: • Less than $5,000, enter the amount from line 54 • At least $5,000, but not more than $25,000, enter $5,000 • More than $25,000, multiply line 54 by 20% (.20)			55	
56	Enter the amount from Form 1040, line 38, or Form 1040NR, line 36 (If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from sources within Puerto Rico, see the instructions for the amount to enter)	56			
57	Is line 56 more than the amount shown below for your filing status? • Single — $156,400 • Married filing jointly or qualifying widow(er) — $234,600 • Married filing separately — $117,300 • Head of Household — $195,500 ☐ **No. Stop;** enter the amount from line 55 above on line 26. **Do not** complete the rest of Part IV. ☐ **Yes.** Enter the amount shown above for your filing status	57			
58	Subtract line 57 from line 56	58			
59	Is line 58 more than $122,500 ($61,250 if married filing separately)? ☐ **Yes. Stop;** enter -0- on line 26. **Do not** complete the rest of Part IV. ☐ **No.** Divide line 58 by $2,500 ($1,250 if married filing separately). If the result is not a whole number, increase it to the next higher whole number (for example, increase 0.0004 to 1)	59			
60	Multiply line 59 by 2% (.02) and enter the result as a decimal (rounded to at least three places)			60	
61	Multiply line 55 by line 60			61	
62	Subtract line 61 from line 55. Enter the result here and on line 26			62	

Form **8283**
(Rev December 2006)
Department of the Treasury
Internal Revenue Service

Noncash Charitable Contributions

► **Attach to your tax return if you claimed a total deduction of over $500 for all contributed property.**
► **See separate instructions.**

OMB No. 1545-0908

Attachment Sequence No. **155**

Name(s) shown on your income tax return: Richard J & Karen G Santorum

Identifying number

Note: Figure the amount of your contribution deduction before completing this form. See your tax return instructions.

Section A. Donated Property of $5,000 or Less and Certain Publicly Traded Securities

— List in this section **only** items (or groups of similar items) for which you claimed a deduction of $5,000 or less. Also, list certain publicly traded securities even if the deduction is more than $5,000 (see instructions).

Part I Information on Donated Property

— If you need more space, attach a statement.

1	(a) Name and address of the donee organization	(b) Description of donated property (For a donated vehicle, enter the year, make, model, condition, and mileage, and attach Form 1098-C if required.)
A	Salvation Army Leesburg VA	Clothing, Footwear, Accessories & Household items
B		
C		
D		
E		

Note: If the amount you claimed as a deduction for an item is $500 or less, you do not have to complete columns (d), (e), and (f).

	(c) Date of the contribution	(d) Date acquired by donor (mo., yr)	(e) How acquired by donor	(f) Donor's cost or adjusted basis	(g) Fair market value (see instructions)	(h) Method used to determine the fair market value
A	08/25/2007				4,068.	Comparative sales
B						
C						
D						
E						

Part II Partial Interests and Restricted Use Property

— Complete lines 2a through 2e if you gave less than an entire interest in a property listed in Part I. Complete lines 3a through 3c if conditions were placed on a contribution listed in Part I; also attach the required statement (see instructions).

2a Enter the letter from Part I that identifies the property for which you gave less than an entire interest ..... ► _____.
If Part II applies to more than one property, attach a separate statement.

b Total amount claimed as a deduction for the property listed in Part I: **(1)** For this tax year ..... ► _____.
(2) For any prior tax years ..... ► _____.

c Name and address of each organization to which any such contribution was made in a prior year (complete only if different from the donee organization above):

Name of charitable organization (donee)

Address (number, street, and room or suite no.)

City or town — State — ZIP code

d For tangible property, enter the place where the property is located or kept ►

e Name of any person, other than donee organization, having actual possession of the property ►

	Yes	No
3a Is there a restriction, either temporary or permanent, on the donee's right to use or dispose of the donated property?		
b Did you give to anyone (other than the donee organization or another organization participating with the donee organization in cooperative fundraising) the right to the income from the donated property or to the possession of the property, including the right to vote donated securities, to acquire the property by purchase or otherwise, or to designate the person having such income, possession, or right to acquire?		
c Is there a restriction limiting the donated property for a particular use?		